

Net Worth Statement

Blank Template

Full Legal Name	Co-Applicant (If Joint)	Statement As Of
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Assets	
Asset Category	Amount
Cash & Bank Accounts	
Stocks, Bonds & ETFs	
Retirement Accounts	
Accounts / Notes Receivable	
Digital Assets	
Real Estate	
Cash Value Life Insurance	
Vehicles	
Business Equity	
Other Assets	
Total Assets	

Liabilities	
Liability Category	Amount
Revolving Credit / Lines Of Credit	
Installment Loans	
Real Estate Mortgages	
Other Liabilities	
Total Liabilities	

Net Worth (Total Assets – Total Liabilities)	
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Signature

Date

Net worth is total assets minus total liabilities as of a single date. This one-page statement uses the same category structure as a full personal financial statement, so it transfers cleanly onto any lender's form. LivePFS keeps the full statement current automatically at livepfs.com. General information, not legal, tax, or financial advice.